

# AmeriCann

INNOVATION FOR THE NEXT GREAT INDUSTRY

Massachusetts Medical  
Cannabis Center



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(303) 862-9000

Stock Symbol: ACAN

AmeriCann

# FORWARD LOOKING STATEMENTS

This presentation has been prepared by the company and includes information from other sources believed by management to be reliable. No representation or warranty, express or implied, is made as to the accuracy or completeness of any of the information set forth herein. This presentation may contain summaries of the terms of certain documents and agreements, but reference is made to the actual documents and agreements for the complete information contained herein. The information contained herein is as of the date hereof and is subject to change, completion or amendment without notice.

This presentation contains statements, estimates and projections with respect to the anticipated future performance of the company that may be deemed to be “forward-looking statements.” These statements, estimates and projections reflect various assumptions made by the company concerning anticipated results, which may or may not prove to be correct. All statements contained in the presentation that address operating performance, future direction, management and control of company, events or developments that are expected to occur in the future (including statements related to earnings, expectations, sales of assets, capital expenditures, or statements expressing general optimism about future operating results) are forward-looking statements. Actual results could differ materially from those reflected in the forward-looking statements contained herein as a result of a variety of factors, many of which are beyond the company’s control.

The Company is in the development stage and to date has generated limited revenue. In the future the Company may not be profitable and the securities offered by the Company may, ultimately, have little value. At the present time, there is a limited market for the Company’s common stock or any other securities of the Company. Please refer to our SEC filings at [www.sec.gov](http://www.sec.gov)

THIS PRESENTATION DOES NOT CONSTITUTE AN OFFER TO SELL OR SOLICITATION OF AN OFFER TO BUY ANY SECURITY.



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The opportunity of a lifetime  
needs to be seized during the  
lifetime of the opportunity.

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STOCK SYMBOL (OTCQX)

**ACAN**

SHARES OUTSTANDING

**19.13M**

MARKET CAP @ \$4.00

**≈ \$75M**

52-WEEK HIGH

**\$4.75**

AVG. DAILY VOLUME

**85,000**

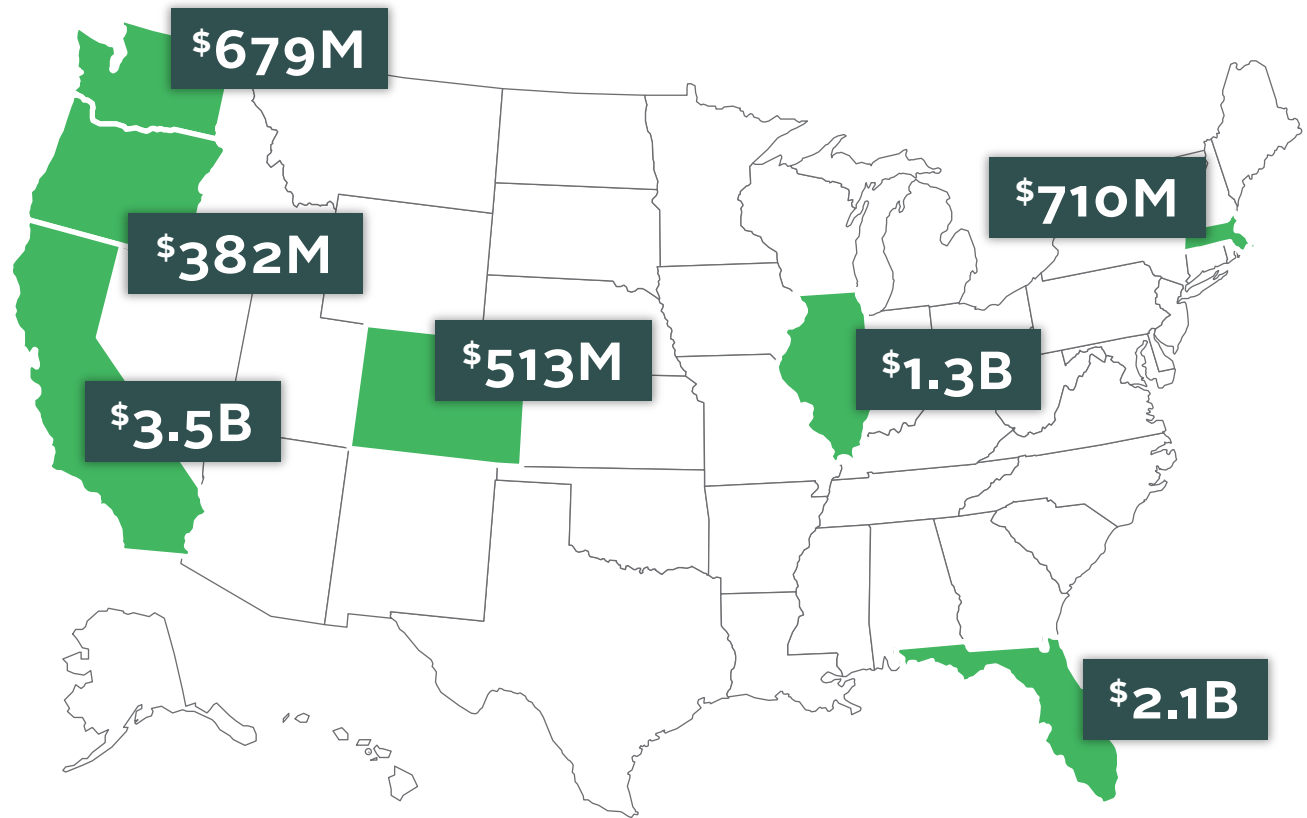
# AmeriCann STOCK SNAPSHOT



# NATIONAL CANNABIS LEGALIZATION



AmeriCann is developing the real estate to fulfill this demand



● Indicates each state's potential infrastructure requirements

*\*Projections only based on industry expert analysis and actual figures from Colorado. Actual results may vary.*



The secret to change is to focus all of your energy, not on fighting the old, but on building the new.

**SOCRATES**

**28**  
**STATES**

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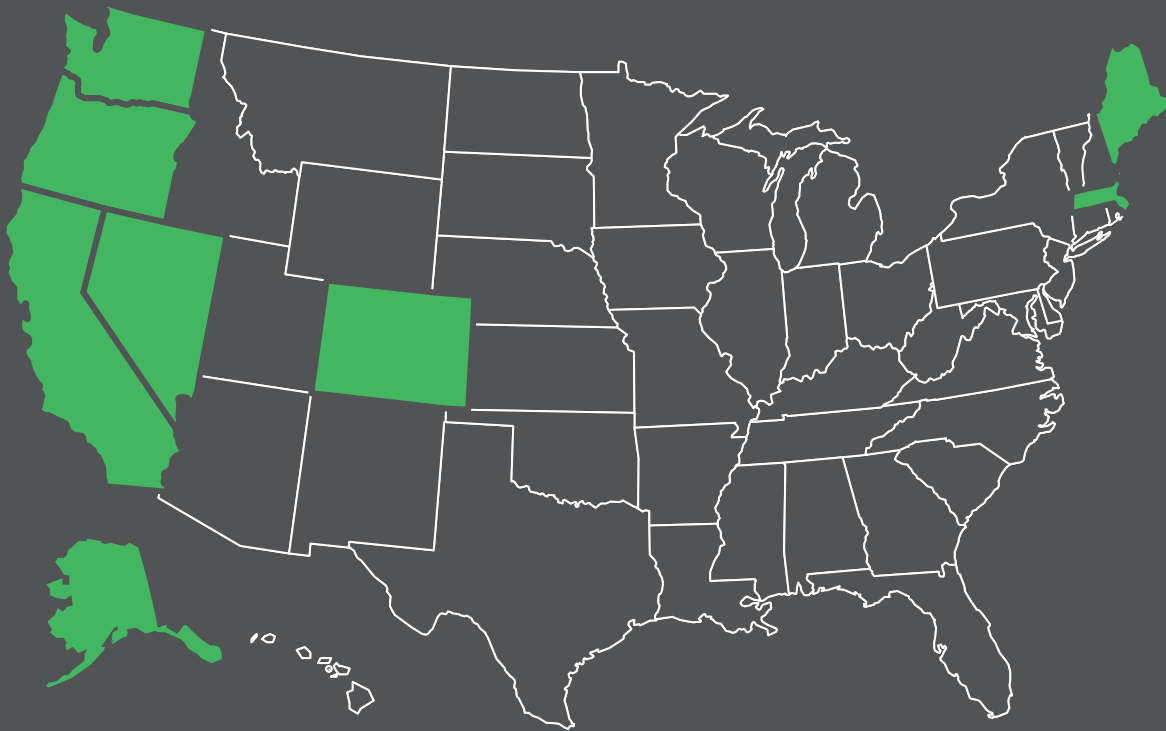
*have* APPROVED  
MEDICAL CANNABIS  
REGULATIONS  
*for its residents*

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OVER  
**60%**  
of US population  
live in states with  
**medical cannabis  
regulations**



8  
STATES

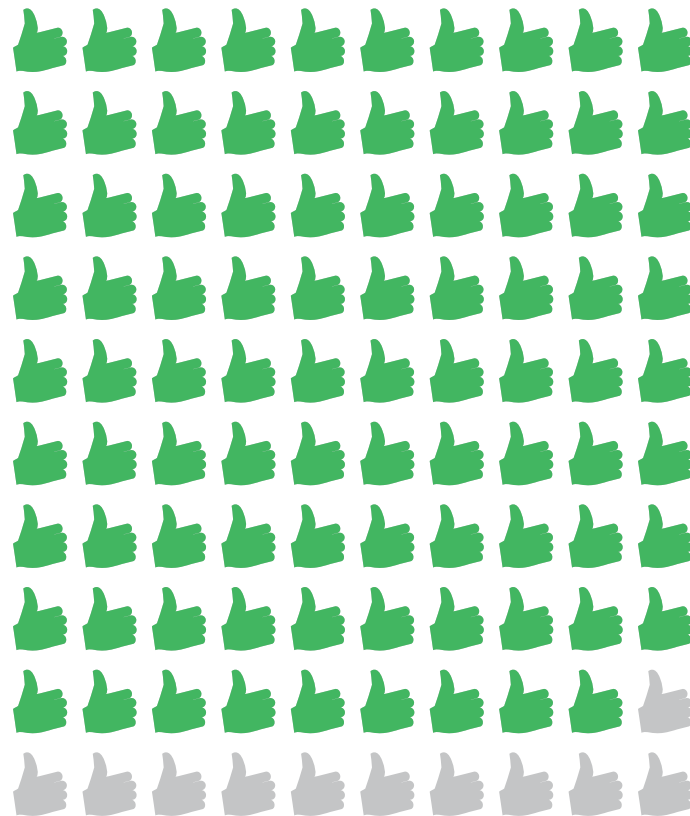
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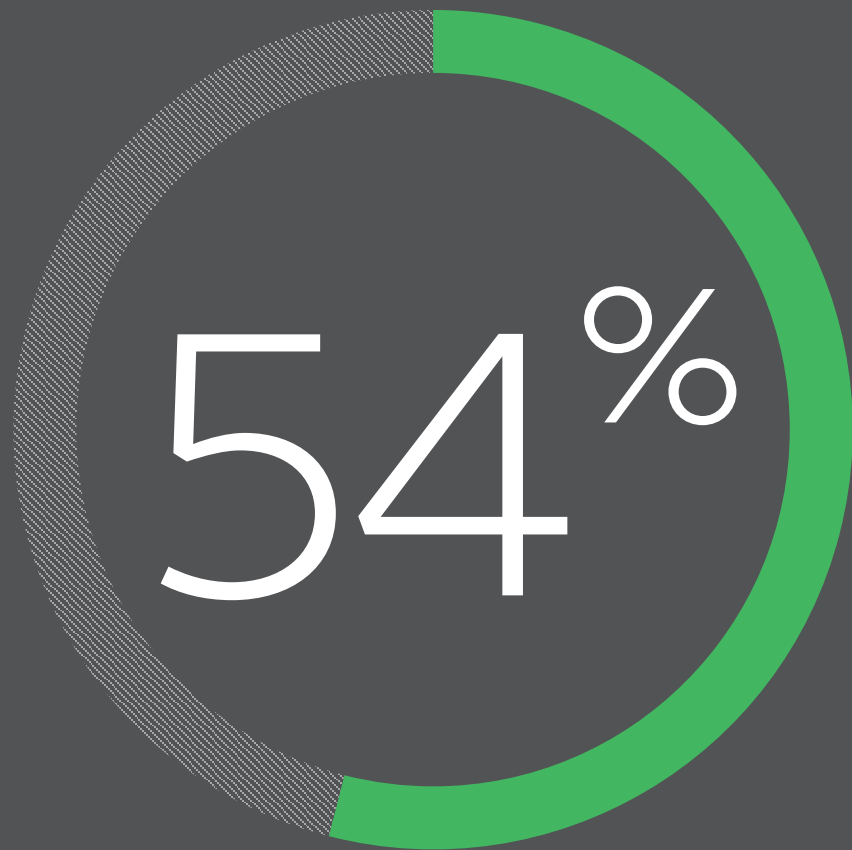
*have*  
**approved**  
*adult use*

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89%

**SUPPORT MEDICAL  
MARIJUANA**





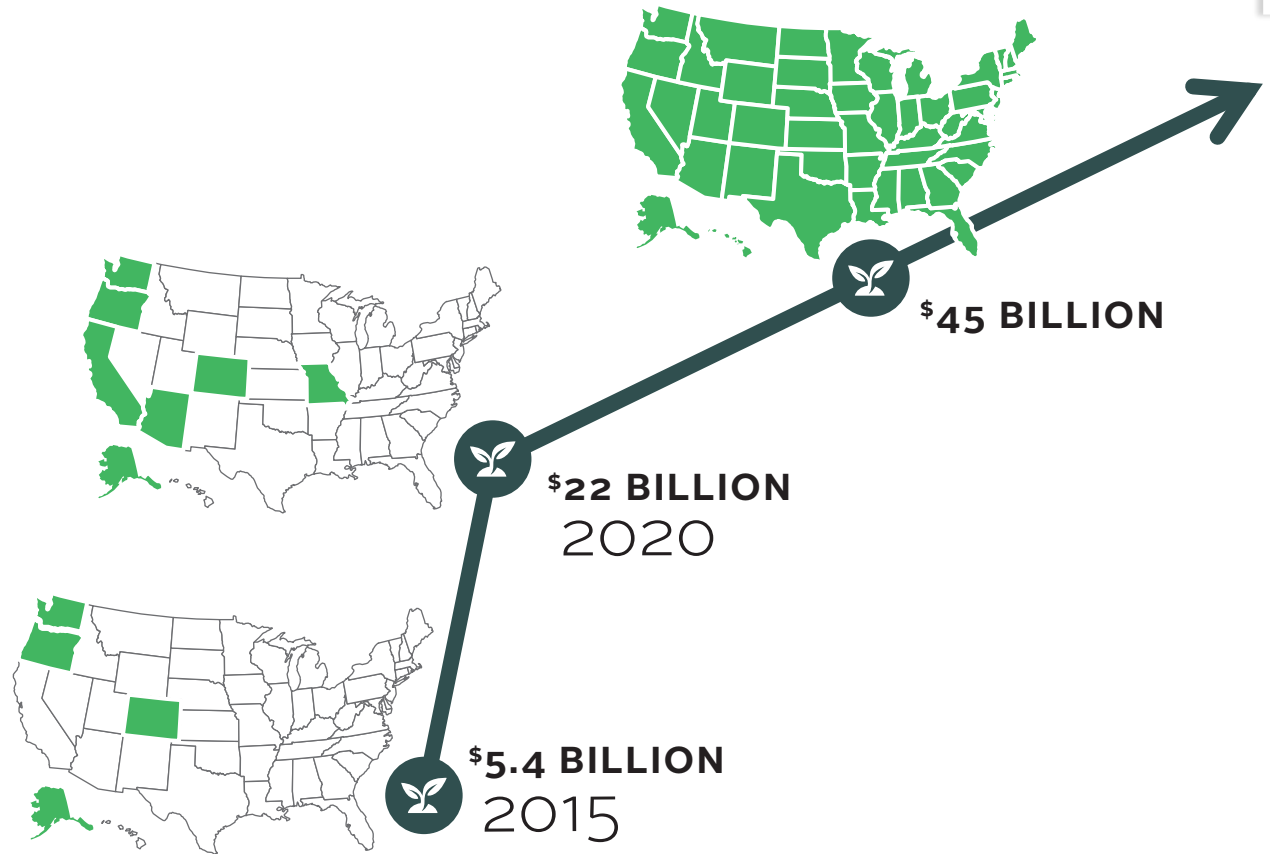
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*of US voters*  
**SUPPORT  
ADULT USE**

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# INDUSTRY GROWTH

Estimated National Cannabis Sales\*



\*Source: Arcview Market Research.



# Massachusetts Medical Cannabis Center

**1 MILLION**  
*square feet*  
*of*  
**approved**  
**cultivation**  
*and* **processing**  
**infrastructure**

- ✓ Site Plan Approval
- ✓ Host Community Agreement
- ✓ Storm Water Mgmt Plan
- ✓ Traffic Impact & Access Study
- ✓ Civil Engineering Assessment
- ✓ Architectural Schematic Design
- ✓ Environmental Phase 1 Report
- ✓ Geotechnical Report
- ✓ Title Report
- ✓ ALTA Survey



# FIRST PHASE

Building 1 - 130,000 sq ft

## Massachusetts Medical Cannabis Center

# 24 MONTHS

*of studies, design,  
planning & approvals*

✓ **Preferred Partner  
for 1st Phase**

- Coastal  
Compassion, Inc.
- 15 Year Lease
- Tenant is 1  
of limited  
approved RMDs
- Dispensary  
20 minutes  
from MMCC

✓ **Host Community  
Agreement in Place**

✓ **90-Year  
Ground Lease**

- Commence  
Oct. 17<sup>th</sup>, 2016

✓ **Ground Breaking**

- March/April 2017

✓ **Land Purchased  
for \$4,475,000**

- Seller: Boston Beer  
Co.



# EXPANDED FIRST PHASE

Building 3 - 30,000 sq ft

Massachusetts Medical  
Cannabis Center

*on December 6th, 2016 the  
Freetown Planning Board  
approved the addition of a  
**30,000 sq ft Research and  
Development Center***