



AmeriCann

INNOVATION FOR THE NEXT GREAT INDUSTRY

MASSACHUSETTS OPERATIONS UPDATE

FALL 2019

AMERICANN.CO | INFO@AMERICANN.CO | (303) 862-9000 | STOCK SYMBOL: ACAN

FORWARD LOOKING STATEMENTS

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The company is in the development stage and to date has generated limited revenue. In the future the company may not be profitable and the securities offered by the company may, ultimately, have little value. At the present time, there is a limited market for the Company’s common stock or any other securities of the Company. Please refer to our SEC filings at www.sec.gov for more complete information regarding the company and risks pertaining to an investment in the company’s securities.

This presentation does not constitute an offer to sell or solicitation of an offer to buy any security.

ABOUT AMERICANN, INC.

PUBLICLY TRADED COMPANY | OTCQB: ACAN | FULLY REPORTING | AUDITED | OFFICES IN BOSTON & DENVER



RAPIDLY GROWING INDUSTRY

Many national experts forecast that cannabis will grow more rapidly than any other industry over next several years.

Industry forecasts for 2022 exceed **\$31 BILLION** per year.



AGRICULTURAL TECHNOLOGY

Our Ag-Tech systems reduce the costs of cultivation by over 60% and harnesses the power of the sun to decrease our carbon footprint.



PRODUCT MANUFACTURING

AmeriCann Brand's CPG business model builds brands and addresses major problems in the cannabis supply chain. This positions the Company to pursue national and global opportunities.



MANAGEMENT TEAM

The Company's management team has an impressive track record of success with both private and publicly traded companies.

AmeriCann's team has diverse experience from inside and outside the cannabis industry.



AMERICANN'S AG-TECH

AmeriCann has developed a **PROPRIETARY CULTIVATION SYSTEM** called Cannopy

CANNOPY INCORPORATES BEST PRACTICES from traditional horticulture, lean manufacturing and cannabis cultivation

CANNOPY REDUCES LABOR, decreases costs of production and protects plants from infestations, microbial contamination

THE SYSTEM INCLUDES AUTOMATION, digital environmental controls and integrated pest management

HARNESSING NATURAL SUNLIGHT produces healthy, full-spectrum cannabis plants not achievable with indoor growing

SUSTAINABILITY WHY GREENHOUSE?



Greenhouses use

25%

FEWER

light bulbs than indoor



Lower
carbon
footprint

Overall utility bills are

75%

LESS

in green house for
comparable warehouse



Warehouse construction
costs an estimated
\$500 per sq. ft to build VS.

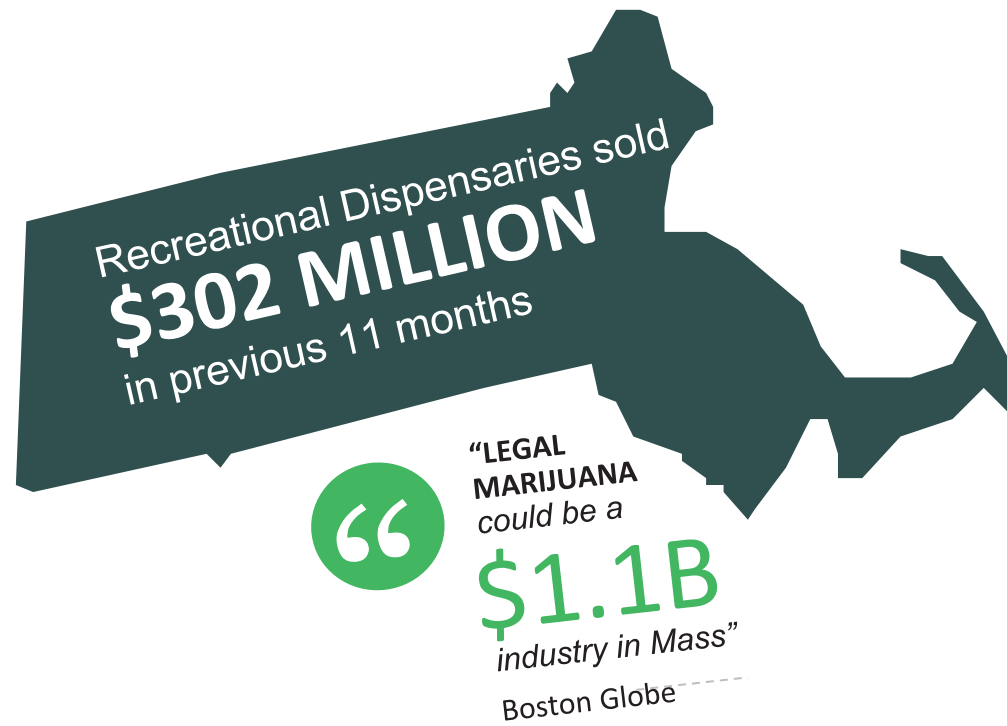
\$250

PER SQ. FT

to build ultra efficient
Greenhouses

THE PROBLEM

MASSACHUSETTS DOES NOT HAVE ENOUGH CULTIVATION INFRASTRUCTURE TO SUPPORT MARKET DEMAND



MEDICAL: Approved | November 2012

ADULT-USE: Approved | November 2016

IMPACT OF LIMITED INFRASTRUCTURE



High Prices
\$7,000 - \$9,800/lb retail;
\$3,800 - \$4,500 per/lb wholesale



Limited Selection
For Patients & Consumers



Limited Quantities For High
Need Patients



Limited Stock
For Dispensaries



Unmet Market
Potential

THE SOLUTION

Massachusetts Cannabis Center



AmeriCann.co

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Stock Symbol: ACAN

1 MILLION

square feet of ready and approved cultivation and processing infrastructure

- ✓ Site Plan Approval
- ✓ Host Community Agreement
- ✓ Zoned for Medical and Recreational
- ✓ Traffic Impact & Access Study
- ✓ Civil Engineering Assessment
- ✓ Architectural Schematic Design
- ✓ Environmental Phase 1 Report
- ✓ Geotechnical Report
- ✓ Title Report
- ✓ ALTA Survey

Building 1 Completed - First Phase of Development
(\$7.5 million state-of-the-art facility)

AmeriCann 7

BUILDING 1

30,000 Sq.Ft.

Construction Complete

Cert. of Occupancy August 2019

Massachusetts Cannabis Center

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BUILDING 1

100% Leased to vertically-integrated licensed producer and retailer – BASK, Inc.

Lease Commenced Sept. 1 2019

Operations scheduled to commence Q4 2019

- 15 year Joint Venture
- % of Gross Receipts + Base Rent Payable to AmeriCann
- JV Partner's dispensary 20 min. away
- 7,500 Lbs. of annual cannabis production
- 87,000 grams of cannabis oil production

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8

BUILDING 1

30,000 Sq. Ft.

3% of Total Project

1st YEAR FINANCIAL PROJECTIONS

5,386 LBS Flower
@ \$5,400/LB

=

\$29,000,000

87,000 grams of Oil @
\$35 per gram

=

\$3,045,000

15% OF REVENUE

=

\$4,800,000

ANNUALLY

TOTAL PROJECT COST

=

\$7,500,000

PAYBACK IN 1.5 YEARS

* Future Revenue projections only based on industry expert analysis. Actual results may vary.

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CORPORATE INFORMATION

OTCQB: ACAN

If have questions about AmeriCann please contact Tim
Keogh, CEO, at (303) 862-9000,
email timk@americann.co or visit www.americann.co

ATTORNEYS

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Denver, CO

AUDITOR

Malone Bailey LLP
Houston, TX

TRANSFER AGENT

Corporate Stock Transfer
Denver, CO

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303.862.9000

EAST COAST OFFICE

One Boston Place,
Suite 2600
Boston, MA 02108

THE PEOPLE

THE AMERICANN MANAGEMENT TEAM HAS A PROVEN TRACK RECORD OF SUCCESS FOR REAL ESTATE DEVELOPMENT, STARTUP PUBLIC COMPANIES AND CAPITAL MARKETS EXPERIENCE AND SUCCESS



TIM KEOGH
PRESIDENT & CEO

Mr. Keogh is recognized as one of the leading experts in the medical cannabis industry. He initially served as an advocate for cannabis patients. From this experience he leveraged his 17+ years of commercial real estate development experience to bring elevated standards to the designing, permitting, construction and approvals for cannabis properties. Mr. Keogh received a BS in business administration from Mount St. Mary's University.



BEN BARTON
FOUNDER & CEO

Mr. Barton has been the managing director of Strategic Capital Partners, a private equity firm since 2006. As an entrepreneur, he co-founded SRC Energy (SRCI), a startup traded on the New York Stock Exchange that was acquired for \$1.7 billion. Mr. Barton has been instrumental in raising over \$800 million in equity and debt financing for emerging companies over the past decade. He earned an MBA in finance from UCLA.

Insiders have
invested over
\$5 MILLION
in equity &
debt to date

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2017